

#### Using 25Live®

**Creating Events** 

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# Creating an Event in 25Live



- Creating an event in 25Live is dependent on
  - How security was set by your System Administrator
  - How the Event Wizard was configured by your System Administrator
- Your ability to see some fields or do some of the processes discussed in this presentation may be dependent on how your Event Wizard was configured and your security

#### How to start an Event



- There are several ways to begin creating an event below are three examples:
  - Click **Create an Event** in the Event Creation area



• Find Available Locations found on Dashboard



 Click the *i* icon that can be found in various views throughout 25Live (See PPT 2 for further information)

# Navigating Event Wizard



• To navigate from tab to tab in the 25Live Event Wizard you can use the arrows that are found at the bottom of the screen



- Fields that are marked with \* are required fields and must be filled out before submitting event
- Roll over at the far right of every data header bar to learn about completing the corresponding field or fields

#### **Event Wizard - Event Name**



- Event Name is a required field as all events must have an Event Name
- This field should describe your event
- It can be used for Publisher Calendars (marketing purposes)
- Limit to 40 characters

#### **Event Wizard - Event Name**



Delta Delta Delta Sock Hop New Eve	nt	
Untitled #1	Start by entering the basic event informat	tion.
	Event Name	
	Delta Delta Delta Sock Hop	]~
	Event Title Event Type Select Event Type *	*
	Primary Organization for this Event	
	Select Primary Organization	
	Additional Organization(s) for this Event	
	Select Additional Organizations	

#### Event Wizard - Event Title



- The Event Title can be used as the overarching theme that this event is tied to (i.e. Homecoming, Commencement)
- It can be used for Publisher Calendars (marketing purposes)
- Limit to 120 characters

Delta Delta Sock Hop New Event		
Untitled #1	Start by entering the basic event informat	ion.
	Event Name	
	Delta Delta Sock Hop	1
Г	Event Title	
	Homecoming 2014	]
L	Event Type	
	Select Event Type	*
	Primary Organization for this Event	
	Select Primary Organization	
	Additional Organization(s) for this Event	
	Select Additional Organizations	

# Event Wizard - Event Type



- Select the type that best describes the kind of event you are having
- There can only be one Event Type per event and cannot be changed once saved in a Tentative or Confirmed state
- Selecting the appropriate type is important for reporting and calendaring
- Other fields may be dependent on which type is selected

Delta Delta Delta Sock Hop New Eve	ent	
Untitled #1	Start by entering the basic event informat	ion.
	Event Name	
	Delta Delta Delta Sock Hop	1
	Event Title	
	Homecoming 2014	
	Event Type	
	Dance 🖧 🛪 🔻	]✔
	Primary Organization for this Event	
	Select Primary Organization	
	Additional Organization(s) for this Event	
	Select Additional Organizations	

# Event Wizard – Primary Organization for this Event (Additional)



- Select the Organization(s) that is hosting or part of the event
- The appropriate organization could be important for reporting and calendaring purposes

Delta Delta Delta Sock Hop New Even	t	
Untitled #1	Start by entering the basic	event information.
	Event Name	
	Delta Delta Delta Sock Hop	1
	Event Title	
	Homecoming 2014	
	Event Type	
	Dance	☆ * ▼ 🗸
Г	Primary Organization for th	is Event
	ACADEMIC AFFAIRS	☆ × •
	Additional Organization(s) f	or this Event
	SGA	☆ ★ ▼

#### Event Wizard – Expected Head Count



- Specify the number or people that will be attending event
- When selecting a location(s) there is an option to only see locations that meet or exceed expected head count

Delta Delta Delta Sock Hop New Event.		
Delta Delta Delta Sock Hop Homecoming 2014	Enter additional basic event information.	3
Dance ACADEMIC AFFAIRS SGA	Expected Head Count	
Progress		Ì
	I Don't Know	1
	Event Description	5
get and the second of	A ▼ A ▼ E E E E E E E Font Family ▼ Font Sizes ▼ 1 E	S.

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# Event Wizard – Registered Head Count CollegeNET

- The number of registered people typically comes from either from your SIS for academic course or eCommerce
- Typically this is not used as a field

Delta Delta Delta Sock Hop New Ev	ent	
Delta Delta Delta Sock Hop	Enter additional basic event information.	Ś
Dance ACADEMIC AFFAIRS SGA	23 🗘 🗸	
Progress	Registered Head Count	3
	<ul> <li>I Don't Know</li> </ul>	
	Event Description	ł
$\begin{array}{cccccccccccccccccccccccccccccccccccc$		
and and a second and a second and and and and and and and and and a		

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# Event Wizard – Event Description



- This is the public marketing component to the event
- You can use the toolbar provided instead of writing out the html code
- Note that not all tags work in 25Live Publisher

Delta Delta Delta Sock Hop Homecoming 2014	Enter additional basic event information.
Dance ACADEMIC AFFAIRS SGA	23 🗘 💉
Progress	
	Registered Head Count
	• 16 🗘
	I Don't Know
	Event Description
	Font Family Font Sizes F 🗄
	This is the marketing component to 25Live.

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## Event Wizard – Date / Time



- Before entering date and time of one's event one is asked if the event repeats
- NOTE: If your event does repeat, but it has different starting or end time then that occurrence will need to be entered as a separate event.

Delta Delta Sock Hop New Event		
Delta Delta Delta Sock Hop Homecoming 2014	Does this event have more than one occurrence?	
Dance ACADEMIC AFFAIRS SGA 23 Attendees Expected 16 Attendees Registered This is the marketing component to 25Live.	<b>No</b> This event has only one occurrence. Any other related events are separate and distinct.	
Progress	Yes This event has more than one occurrence. It has daily, weekly, monthly or ad hoc repeats, and they are all part of the same event.	

# Event Wizard – Specify Date / Time CollegeNET



- Specify the **actual** event time for the start and end time.
  - This time is what will be used for marketing purposes unless • otherwise noted by one's administrator
- Specify any additional time you may need before or after event (time will be added to actual reservation time for Locations and Resources)
  - Typically Pre-Event and Post-Event time is for requestor •
  - Typically Setup and Takedown time is for service providers •

# Event Wizard – Specify Date / Time CollegeNET

Delta Delta Delta Sock Hop Ne	w Event	
Delta Delta Delta Sock Hop Homecoming 2014	Tell us WHEN this event takes place.	
Dance ACADEMIC AFFAIRS SGA	Select the dates and times of <b>first occurrence</b> of the <b>actual event</b> . Subsequent occurrence dates will be entered on the next page. Setup, takedown, pre- or post-event times can be specified below.	Event Duration: 1 Hour
23 Attendees Expected 16 Attendees Registered This is the marketing component to 25Live.	Event Start:         Sat Nov 15 2014         8:00 am           Event End:         Sat Nov 15 2014         9:00 am	Reservation Duration: <b>3 Hours, 30 Minutes</b>
Sat Nov 15 2014 8:00 am Sat Nov 15 2014 9:00 am Setup: 15 minutes Pre-Event: 1 hour Post-Event: 15 minutes Takedown: 1 hour	Does this event require       Yes       No         Setup or Pre-Event time?       Yes       No         Setup:       Days       0       Hours       15       Minutes         Pre-Event:       Days       1       Hours       1       Minutes         Reservation Start:       6:45 am	
	Does this event require Post-Event or Takedown time? • Yes • No Post-Event:  Days  Hours 15  Minutes Takedown:  Days 1  Hours  Minutes Reservation End: 10:15 am	

# Event Wizard – Multi Occurrence Event collegenet

- If you selected "Yes" that this event has more then one occurrence then after selecting the first occurrence you have the option of selecting how to set up the repeat dates
- Next screen is where you will specify the repeat date



# Event Wizard – Multi Occurrence Event CollegeNET

NOTE: You can cancel a single occurrence without canceling the entire event



#### Event Wizard – Select Event Locations



- One can select
  - One location per event
  - Multiple locations per event
  - Select locations for specific occurrences in the event
- Event cannot be saved if selected Location is not available
  - Ensure "Show only my authorized locations that have no time conflicts" is selected to ensure Location is available for all occurrences
- Locations results will not consider head count unless "Ensure head count" is selected

# Event Wizard – Select Event Locations CollegeNET



#### Event Wizard – Select Event Resources



- One can select
  - One resource per event
  - Multiple resources per event
  - Select resources for specific occurrences in the event
- Event cannot be saved if selected resource is not available
- 25Live keeps track of the number of resources available and you cannot specify more then what is available

## Event Wizard – Select Event Resources



Delta Delta Delta Sock Hop	ew Event	
Delta Delta Delta Sock Hop Homecoming 2014	Find and select EVENT RESOURCES.	<ul> <li> Image: Second sec</li></ul>
Dance	🖈 Your Starred Resources	Selected Resources
ACADEMIC AFFAIRS SGA 23 Attendees Expected 16 Attendees Registered	Search by Resource Name	▲ AV - DVD Player ✔ ☆ ⊠ Selected Occurrences: 2014-11-15; 2014-11-17: 2014-11-21
This is the marketing component to 25Live.	av	Conflicts: None
Sat Nov 15 2014 8:00 am - Sat Nov 15 2014 0:00 am	AV - Blu-ray Player	View and Modify Occurrences
Setup: 15 minutes Pre-Event: 1 hour	AV - Data Projector	
Post-Event: 15 minutes	AV - Extension Cord	
Repeats every week on Monday, Wednesday and Friday through	AV - Laptop - Mac	
Nov 21 2014	AV - Laptop - PC	
MSC 104 11/15, 11/17, 11/21	AV - Microphone - Hand Held Wireless	
Progress	Saved Searches	

#### Event Wizard – Event Custom Attributes



- This field could have various names, but it is essentially a place where additional information can be tracked
- You must fill out the required information to save event

Dalta Dalta Dalta	
Sock Hop Homecoming 2014	Select EVENT CUSTOM ATTRIBUTES for this event.
Dance	Alcohol Application Approved [Not Active]
ACADEMIC AFFAIRS SGA	O Yes O No
23 Attendees Expected 16 Attendees Registered	Cancel if Bad Weather
This is the marketing component to 25Live.	○ Yes ○ No
Sat Nov 15 2014 8:00 am	
Sat Nov 15 2014 9:00 am	Contract Received
Setup: 15 minutes	<b>F</b>
Pre-Event: 1 hour	
Post-Event: 15 minutes	
Takedown: 1 hour	Contract Required
Repeats every week on Monday, Wednesday and Friday through Nov 21 2014	○ Yes ○ No
MSC 104	
11/15, 11/17, 11/21	Custodial Needs
AV - DVD Player	
Progress	Deposit Received

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## Event Wizard – Contact Roles



- Every event must have a Requestor or a Scheduler
- The person that initially created the event will automatically be listed as the Requestor
- The first person that saves the event in a Tentative or Confirmed event will be listed as the Scheduler
- The Scheduler name could also be automatically changed after save depending on how your administrator set up the application
- You may have additional roles that are based on your business practice



## Event Wizard – Event Categories



- Select all the various ways in which your event can be categorize
- One can select as many categories as they wish
- NOTE: Reports and calendars can be based off the appropriate selected categories

Delta Delta Delta Sock Hop New Event.	•
Delta Delta Delta Sock Hop Homecoming 2014	Select CATEGORIES for this event.
Dance ACADEMIC AFFAIRS SGA	Athletic Calendar - Alumni
23 Attendees Expected 16 Attendees Registered This is the marketing component	Calendar - Athletic
to 25Live. Sat Nov 15 2014 8:00 am	Community Cultural Do Not Display on Web Calendars
Sat Nov 15 2014 9:00 am Setup: 15 minutes	<ul> <li>Fine Arts</li> <li>Fundraiser</li> </ul>
Pro-Event: 15 minutes Takedown: 1 hour Peneats every week on Monday	<ul> <li>High Risk</li> <li>Homecoming</li> </ul>
Wednesday and Friday through Nov 21 2014	<ul><li>Hot Event</li><li>Music, Theater, Entertainment</li></ul>
AV - DVD Player	<ul><li>Open to the Public</li><li>Promotional Event</li></ul>
11/15, 11/17, 11/21	<ul> <li>Publish to vCalendar</li> <li>Revenue Producing</li> </ul>

## Event Wizard – Requirements



• Answer and provide information when appropriate

Delta Delta Delta Sock Hop New	Event
Delta Delta Delta Sock Hop Homecoming 2014	Edit REQUIREMENTS for this event.
Dance	Are you going to have food at your event?
ACADEMIC AFFAIRS SGA	Comments:
23 Attendees Expected 16 Attendees Registered	Quantity:
This is the marketing component to 25Live.	Do you require setup time?
Sat Nov 15 2014 8:00 am	Comments:
- Sat Nov 15 2014 9:00 am	Quantity:
Setup: 15 minutes	
Pre-Event: 1 hour	

#### Event Wizard – Calendar Requirement



- Answer and provide information when appropriate
- Typically administrator's will set up a task that will be sent to the approver of the calendar

Delta Delta Sock Hop New Event		
Delta Delta Delta Sock Hop Homecoming 2014	Edit which CALENDARS should publish this event.	
Dance	Do you want to be on the Alumni Calendar	
ACADEMIC AFFAIRS SGA	Comments:	
23 Attendees Expected 16 Attendees Registered	Do you want to be put on main calendar?	
This is the marketing component to 25Live.	Comments:	
Sat Nov 15 2014 8:00 am		

#### Event Wizard – Additional Comments



 Event Comments, Event Confirmation Notes and Internal Notes are all fields which Requestor or Schedulers can leave additional information when appropriate



#### Event Wizard – Terms and Conditions



• This is a required field and is simple a check box that states you agree with your institutions terms and conditions

Delta Delta Delta Sock Hop New Even	t
Delta Delta Delta Sock Hop Homecoming 2014	Terms and Conditions
Dance ACADEMIC AFFAIRS	🔲 I agree 米
SGA 23 Attendees Expected 16 Attendees Registered	■ Back Next ►
This is the marketing component to 25Live.	Cancel 🕞 Finish

## Event Wizard – Event State



- Specify the appropriate Event State for your event before saving that is appropriate with your Institution's business process
  - Draft
    - Location and Resources are saved as preferences to event
    - No Tasks are generated with Event
    - Event Type still can be changed
  - Tentative and Confirmed
    - Location and Resources are scheduled based off appropriate security rights. If you do not have rights to assign objects then Tasks get sent to appropriate approvers
    - Tasks are generated (if any) based on Event Type, Location(s), Resource(s), Calendar Requirements and Requirements Other
    - Event Type is locked
    - The difference between Tentative and Confirmed is solely based on your institutions business process

## Event Wizard – Event State



- Specify the appropriate Event State for your event before saving that is appropriate with your Institution's business process (cont)
  - Sealed
    - Event is locked and cannot be edited without Administrator rights
  - Denied
    - Locations and Resources are released
    - Tasks are canceled
    - Event still can be edited and changed
  - Cancelled
    - Location and Resources are released
    - Tasks are canceled
    - Event cannot be edited

#### Event Wizard – Event State



Delta Delta Delta Sock Hop New Event... Edit the EVENT STATE. Delta Delta Delta Sock Hop Homecoming 2014 Draft Dance Your Location and Resource selections will be saved as ACADEMIC AFFAIRS preferences until this event is changed from its Draft state. SGA 23 Attendees Expected 16 Attendees Registered Tentative This is the marketing component The event is scheduled, but is awaiting Confirmation from its to 25Live. Scheduler. Sat Nov 15 2014 8:00 am Set as your default Event State? Sat Nov 15 2014 9:00 am Setup: 15 minutes Confirmed Pre-Event: 1 hour The event is scheduled and confirmed. Post-Event: 15 minutes Takedown: 1 hour Repeats every week on Monday, Wednesday and Friday through Sealed Nov 21 2014 This event is finalized and cannot be edited or changed without sufficient permissions. MSC 104 11/15, 11/17, 11/21 🛦 AV - DVD Player Denied 11/15, 11/17, 11/21 This event has been denied, and all Location and Resource reservations will marked as cancelled. Custodial Needs 者 Admin, R25 Scheduler Cancelled 者 Admin, R25 This event has been cancelled, and all Location and Resource reservations will marked as cancelled. Requestor

## Event Wizard – Event Save



- When you are ready to save your Event all required fields must be filled out
- You can click on Finish at the bottom of the Event Wizard



or click the save icon found at the top right of your screen



## Event Wizard – Event Save



 If saving the event in an Event State other then Draft one will be saving directly to the 25Live event structure, therefore one may be asked where to save your event

Under w	hich heading would you like to save this event?
I Dou If you Reso	n't Know u do not choose a heading, this event will be saved as a Draft, and any Locations or urces you selected will only be assigned as a preference.
🔍 Adm	inistrative
Exte	rnal
Stud	ent
	Save

- If one is not asked where to save the event then your event may have been
  - Saved automatically to the structure
  - Converted to a Draft event because there was no where to route your event
  - You only have rights to save an event as a Draft request

#### Event Wizard – Save Confirmation Page Options



Once the event is saved one will see the Save Confirmation Page





 Custom message that your administrator set

- If this event is a Draft request the desired
   Locations or
   Resources will be set as a preference
- If this is a Tentative or Confirmed the objects one does not have rights to assign will be pending approval



- View Details Closes the Event Wizard and redirects one to the Events Tab - Event Details page
- Edit Allows one to edit the event if one has appropriate security rights
- Email Allows one to email the event to stakeholders or anyone







• Event Preferences –

If one does not have rights to assign or the event state is a Draft then the Event Preferences will show the Locations and Resources

Event Tasks –

Specifies the number of Tasks that were generated by this event. One can go to the Event Details to see the individual Tasks



• More Event Options -Additional options regarding this particular event. One will see these options when looking at the event in the Event tab under More Actions...







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